

## 3 EASY STEPS

### 1. Choose to use...

CASH	PUBLICLY TRADED & CLOSELY-HELD STOCK	LP, LLP, LLC SHARES	REAL ESTATE
------	--------------------------------------	---------------------	-------------

### 2. Choose timing...

Donate <b>NOW</b> and receive full income tax deduction at the time of the gift (add to the fund each year). Giving stock <b>eliminates</b> capital gains tax.	<b>DEFER</b> your gift and minimize your estate taxes by establishing a fund through your will or a trust.
--	--

### 3. Choose type of FUND...

DONOR ADVISED FUND	UNRESTRICTED FUND	DESIGNATED FUND	SCHOLARSHIP FUND
<ul style="list-style-type: none"> <li>□ Enjoy flexibility</li> <li>□ Stay involved—recommend grants</li> <li>□ Choose anonymity if you wish</li> <li>□ Create legacies for generations to come</li> </ul>	<ul style="list-style-type: none"> <li>□ Benefit community forever</li> <li>□ Assist with pressing community needs</li> </ul>	<ul style="list-style-type: none"> <li>□ Designate specific organizations</li> <li>□ Support them forever</li> <li>□ Choose anonymity if you wish</li> </ul>	<ul style="list-style-type: none"> <li>□ Specify purpose</li> <li>□ Designated region/school/area of study</li> </ul>

We recommend that you discuss your charitable intentions with your legal, financial, investment, and tax advisors prior to establishing a fund.